

# TI Foundation Matching Gifts Program Guidelines

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## Educational Guidelines:

**The Program** The Texas Instruments Foundation Educational Matching Gift Program was established in 1970 to encourage Texas Instruments employees, retirees, and directors to contribute to public and private educational institutions. It provides an effective way to enhance contributions to educational institutions. Dollars contributed to eligible institutions will be matched up to \$10,000 on a dollar-for dollar basis by the Foundation.

- Matching gifts must be requested by March 31 (and confirmed by the recipient organization by April 30) of the following calendar year in order to be matched.

- **How do I apply for a match?**

Please request your matching gift at [www.cybergrants.com/TI/ti\\_donor\\_login](http://www.cybergrants.com/TI/ti_donor_login) or call 855-493-9862. (Paper applications are no longer accepted.)

### Eligible Individuals

- Employees (active or on LOA) on the U.S. payroll of Texas Instruments or wholly owned subsidiary
- Retirees of Texas Instruments
- Directors or retired Directors of Texas Instruments

### Eligible Institutions

- Public, non-profit private and charter schools serving pre-K – 12<sup>th</sup> grades, which are physically located in the United States, including tax-exempt school district foundations whose sole purpose is raising money for their districts.
- Two-year or four-year, non-profit private or public colleges or universities physically located in the United States or a U.S. territory that grant associate, bachelors, masters or doctoral degrees.
- Tax-exempt education funds whose sole purpose is to raise money for its school, member college or university, and which is individually eligible under the program (e.g. United Negro College Fund, Independent College Funds of America, etc.)
- Alumni funds, foundations or associations that have a tax-exempt status and are affiliated with an eligible institution, if the institution certifies that all such contributions are applied directly to or in support of its primary educational objectives. These institutions must meet the criteria above.
- The institution must be recognized by the Internal Revenue Service for tax-deductible contributions.

### Eligible Gifts

- Gifts may be made by eligible individuals to more than one institution. The individual need not have attended the institution to which the gift is made.
- **The minimum tax-deductible single gift eligible for matching by the Foundation is \$50.** The maximum amount of all gifts by an individual in any calendar year (January 1 through December 31) that will be matched is \$10,000.
- Gifts may be cash, personal checks, cashier checks, money orders or securities.
- The value of the securities given will be the average of the high and low market prices on the date of the gift. Major credit cards may be used to make gifts to qualified organizations that accept these cards.

## **Designated Gifts**

Gifts may be designated for a particular school, department, or purpose as long as it is within the policy of the Foundation. Capital, operational, instructional, research equipment, scholarship funds, and staff supplementation are within the Foundation's policy. Unless designated, the Foundation's matching gift will be unrestricted. The recipient institution and the donor are ultimately responsible for insuring that matching gifts are appropriately applied for the designated use.

## **Ineligible Gifts**

- Matching gifts not requested before March 31st or confirmed by the recipient organization by April 30<sup>th</sup> of the year after gift was made will not be matched.
- Tickets purchased for meals, performances or fund-raising special events
- TV and FM stations owned by the educational institution. (Submit under the Arts and Culture Program).
- Tuition or gifts for the benefit of an individual student.
- Dues to alumni groups or other groups (fraternities and sororities) that are not distributed to affiliated eligible educational institutions.
- School travel or conferences.
- Bequeaths or memorials.
- Contributions reimbursed by or made on behalf of another individual or organization.
- Payments of dues or subscription fees for publications.
- Pledged gifts. Gifts must be made in cash, personal checks, money orders or securities.
- Gifts-in-kind (e.g. personal or real property [other than securities]; or value of personal services rendered.)
- Insurance premium payments.
- Gifts intended to fulfill a person's pledge, tithes, or other church-related financial commitment.
- Gifts for athletic scholarships and non-academic programs, such as any athletic related activities, athletic booster clubs, stadium construction, glee clubs, school choirs or drill teams.

## **Application Procedure**

Please request your matching gift at [www.cybergrants.com/TI/ti\\_donor\\_login](http://www.cybergrants.com/TI/ti_donor_login) or call 855-493-9862. (Paper applications are no longer accepted.)

## **Administrative Conditions**

- ***The TI Foundation may suspend, change, revoke or terminate this program at any time.***
- ***The interpretation, application and administration shall be determined by the Foundation***

**Texas Instruments Foundation Matching Gift Center**  
Phone: 855-493-9862 E-mail: [tisupport@cybergrants.com](mailto:tisupport@cybergrants.com)

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## **Arts and Culture Guidelines:**

### **The Program**

The Texas Instruments Foundation Arts and Culture Matching Gift Program was established in 1981 to encourage Texas Instruments employees, retirees, and directors to contribute to the arts. It provides an effective way to enhance contributions made to the quality of community life. Dollars contributed to eligible organizations will be matched

up to \$10,000 on a dollar-for-dollar basis by the Foundation.

- Matching gifts must be requested by March 31 (and confirmed by the recipient organization by April 30) of the following calendar year in order to be matched.

- **How do I apply for a match?**

Please request your matching gift at [www.cybergrants.com/TI/ti\\_donor\\_login](http://www.cybergrants.com/TI/ti_donor_login) or call 855-493-9862. (Paper applications are no longer accepted.)

#### **Eligible Individuals**

- Employees (active or on LOA) on the U.S. payroll of Texas Instruments or wholly owned subsidiary.
- Retirees of Texas Instruments.
- Directors or retired Directors of Texas Instruments

#### **Eligible Organizations**

- Tax-deductible arts and culture organizations under section 501(c)(3) of the US Internal Revenue Code, that are in the field of arts and culture, are non-sectarian, non-political or open to non-discriminatory public participation, and are broadly supported by the community, such as:
  - Performing arts groups including orchestras, theaters, opera companies, dance companies, performing arts centers or culture centers.
  - Museums of art, history or science, libraries, planetariums, botanical gardens, and zoos.
  - Historical societies or historic preservation organizations
  - Public television and radio stations that are qualified by Public Broadcasting Service (PBS) or National Public Radio (NPR), and listed in the Corporation for Public Broadcasting Directory, and those licensed to colleges and universities. (Membership in culture organizations such as public television, are eligible when they are tax-deductible and function primarily as a contribution, although they may give the donor free admission or a magazine or newsletter.)

- **ALL ORGANIZATIONS MUST BE APPROVED BY THE FOUNDATION**

#### **Eligible Gifts**

- Gifts may be made by eligible individuals to more than one organization.
- **The minimum tax-deductible single gift eligible for matching by the Foundation is \$50.** The maximum amount of all gifts by an individual in any calendar year (January 1 through December 31) that will be matched is \$10,000.
- Gifts may be cash, personal checks, cashier checks, money orders or securities having daily published market values.
- The value of the securities given will be the average of the high and low market prices on the date of the gift. Major credit cards may be used to make gifts to qualified organizations that accept these cards.

#### **Designated Gifts**

Gifts may be designated by donor for operations or capital campaigns. Unless designated, Foundation gifts will be unrestricted. The recipient institution and the donor are ultimately responsible for insuring that matching gifts are appropriately applied for the designated use.

#### **Ineligible Gifts**

- Matching gifts not requested before March 31st or confirmed by the recipient organization by April 30<sup>th</sup> of the year after gift was made will not be matched.

- Tickets purchased for meals, performances or fund-raising special events.
- Personal Memberships for which substantial benefits are received.
- Contributions reimbursed by or made on behalf of another individual or organization.
- Payments of dues or subscription fees for publications.
- Gifts for the benefit of individuals. Value of premium gifts made to donor in exchange for contributions will be deducted from matching.
- Pledged gifts. Gifts must be made in cash, personal checks, money orders or securities.
- Gifts or payments to for-profit or commercial organizations.

**Application  
Procedure**

Please request your matching gift at [www.cybergrants.com/TI/ti\\_donor\\_login](http://www.cybergrants.com/TI/ti_donor_login)  
or call 855-493-9862. (Paper applications are no longer accepted.)

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